earthlabs

TSXV:SPOT OTCQX:SPOFF FSE:8EK0

INVESTING IN MINING, INFLUENCING THE FUTURE

June 2026

FORWARD LOOKING STATEMENT

earthlabs

TSXV SPOT OTCQX SPOFF FSE 8EK0

Certain statements in this presentation constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events or EarthLabs, Inc. ("EarthLabs" or "the Company") future performance, business prospects or opportunities. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but no always, using words or phrases such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "outlook" and similar expressions) are not statements of historical fact and may be forward looking information.

Forward looking information in this presentation includes, but is not limited to, statements with respect to the Company's future plans to acquire additional targets or properties including equity positions with partners, enter into joint venture, earn-in, royalty or streaming structure agreements, or dispose of properties, achieve an income stream which would permit it to pay a dividend on its outstanding shares, the timing and amount of future exploration and expenditures and the possible results of such exploration.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking information. Such risks include, among others, the risk that the Company will not be successful in completing additional acquisitions, risks relating to the results of exploration activities and risks relating to the ability of the Company to enter into joint venture, earn-in, royalty or streaming structure agreements, or dispose of properties, future prices of mineral resources; accidents, labor disputes and other risks of the mining industry including continued community and government support of the Company's projects. The Company believes that the expectations reflected in such forward looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

earthlabs
TSXV:SPOT OTCQX:SPOFF FSE:8EK0

To power the future of mining by investing in high-potential companies and using media technology to shape industry narratives, attract top-tier partnerships, and create lasting value.

By connecting capital with opportunity, we drive long-term growth for our investors, portfolio companies, and the global resources sector through thought leadership, strategic storytelling, and deep industry expertise.

EarthLabs' VALUE PROPOSITION Leverage to Junior Bull Market

earthlabs
TSXV:SPOT OTCQX:SPOFF FSE:8EK0

VALUE PROPOSITION

INVESTMENTS

Significant upside in many names

- ~$78M in cash & investments
- Leveraging proprietary deal flow

ROYALTIES

Anchored by 0.2% New Found Gold Queensway NSR and 0.5% NSR outside of Queensway

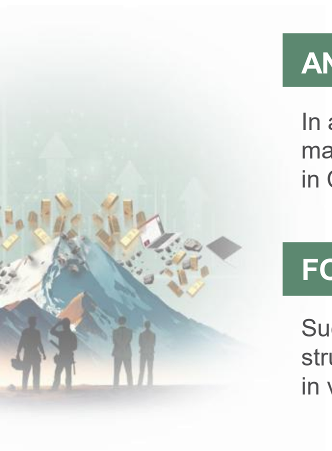
MEDIA

- Leading media in mining
- Strong ad sales to bootstrap software development
- Pathway to positive reoccurring revenue

MAX TORQUE

- Trading at large discount to NAV
- Pathway to positive cash flow to continually replenish portfolio

Why us?



DEAL FLOW

Our platforms provide us proprietary data and deal flow that allows us to discover opportunities that have significant upside in the current market

ANALYSTS

In aggregate, over 50 years of portfolio management at the largest resource funds in Canada

FOUNDERS & FINANCIERS

Successful track record of originating, structuring and exiting deals. Over $1 billion in value created and $300 million raised

Founders of:

NEWFOUNDGOLD

GOLDSPOT DISCOVERIES INC.

KIRKLAND LAKE DISCOVERIES

STERLING METALS

Key Positions:

AMEX EXPLORATION

Borealis MINING

MACKAY GOLD & SILVER

PIRATE GOLD

Leveraging **SOCIAL MEDIA**

THE MEDIA GROUP IS THE CLEAR LEADER OF THE MINING SPACE

CEO.CA

THE NORTHERN MINER
GLOBAL MINING NEWS · SINCE 1915

MINING.COM

CANADIAN MINING JOURNAL

THE NORTHERN MINER SYMPOSIUMS

MARCO POLO

MINING.COM BUYER'S GUIDE

- 70% of all junior mining related internet traffic in North America.
- CEO.CA purchased for $17M in 2021
- Northern Miner Group purchased for $4M in 2023

Investment firms use a media arm as a strategic tool to enhance their influence, attract capital, support portfolio companies, and shape industry narrative.

INFLUENCE & THOUGHT LEADERSHIP

BRAND BUILDING & INVESTOR ATTRACTION

BOOSTING PORTFOLIO COMPANIES

MARKET INFLUENCE & POLICY ADVOCACY

TALENT ACQUISITION & RETENTION

EarthLabs' MEDIA MONETIZATION STRATEGY

earthlabs
TSXV:SPOT OTCQX:SPOFF FSE:8EK0

MEDIA AD SALES

- Media platforms generate ad revenues from venture companies and service providers by targeting niche audiences
- 2025 revenue of ~$8.4M

SUBSCRIPTIONS

- CEO.CA PRO – Real-time market data, live Level 2 depth
- CEO.CA Plus – New subscription offering private-placement tracking, insider analytics, alerts and market sentiment tools
- MINING.COM Drill Holes – New searchable global database for discovering and comparing drill results
- Northern Miner Group generates recurring digital and print subscription revenue
- 2025 revenue of $1.2M

OVERARCHING OBJECTIVE

- Pay for overhead and continual development of products and widgets
- Replenish cash reserves to further deploy into junior resource market
- Eventual return of value back to shareholders via share buybacks or dividend

WELL POSITIONED to take advantage of the bull market in resources.

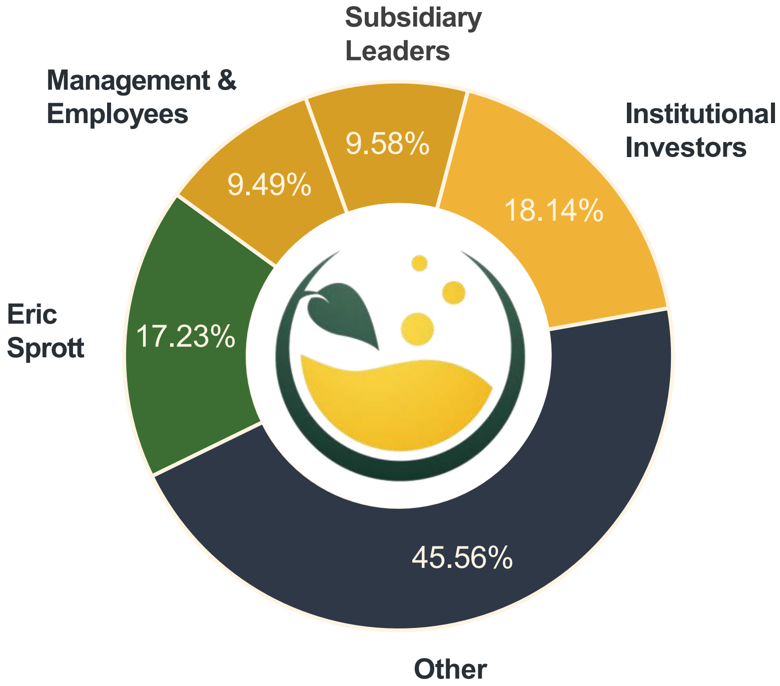
MINIMAL COMPETITION in media with plenty of revenue and partnership opportunities.

EXPERIENCED TEAM with a history of creating value through investment and structuring deals.

EarthLabs' has an **ATTRACTIVE SHAREHOLDER MIX** and
STRONG DOWNSIDE PROTECTION GIVEN THE CURRENT DISCOUNT TO NAV

earthlabs
TSXV:SPOT OTCQX:SPOFF FSE:8EK0

Major Shareholders



Exchanges

TSXV: **SPOT**
OTCQX: **SPOFF**
FSE: **8EK0**

Issued & outstanding common shares	**141.1M**
Options	**12.9M**
Fully diluted	**154M**
Market capitalization	**CA$40.9M**(1)

[1] As of June 30, 2026

EarthLabs’ MANAGEMENT TEAM & BOARD OF DIRECTORS

DENIS LAVIOLETTE
Executive Chair, CEO

VINCENT DUBÉ-BOURGEOIS
President and Head of Analytics

MATHEW WILSON
Chief Investment Officer

CEJAY KIM
Chief Business Officer

ANTHONY VACCARO
President, EarthLabs Media

BINH QUACH
CFO

JOSHUA DUGGAN
VP, Corp Dev & IR

GERRY FELDMAN
Director

JAY SUJIR
Director

NEWFOUNDGOLD

GOLDSPOT DISCOVERIES INC.

KIRKLAND LAKE DISCOVERIES

STERLING METALS

PIRATE GOLD

earthlabs

TSXV:SPOT OTCQX:SPOFF FSE:8EK0

VENTURE 50 2022

TORONTO OFFICE
Toronto · Ontario 69 Yonge Street · Suite 200 M5E 1K3
investors@earthlabs.com